

Course Provider Authorisation – Annual Fees Completing the application

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1. Accessing mySRA

The Course Provider Authorisation application is found in our online portal called mySRA.

You can complete the application, pay your fee and keep your personal and organisation details correct through mySRA.

You will have to either activate or register an account on mySRA.

Who should Activate an account?

The following members of our regulated community should have already activated their mySRA accounts:

- solicitors,
- registered European lawyers,
- registered foreign lawyers,
- non-lawyer managers,
- other lawyer managers.

For more information on activating an account click here.

Everyone else should register an account by clicking here.

There are separate user guides for <u>activating and registering</u> an account if needed.

2. Logging in to mySRA

Go to the mySRA login page, <u>here</u> and click the blue **Login** button. Enter your username and password, click **Login**.

Tips:

Forgotten username:

- Click on Forgotten username?
- Enter your email address and press Submit
- Your username will be emailed to you

Forgotten password:

- Click on Forgotten password?
- Enter your username and press Submit
- A code will be sent to your email address
- Enter this code, press **Submit** and then change your password

If you can't remember the email address held on your record please Contact us

3. Accessing the application

You will need to update your **Personal and Professional Details** within the **My Profile** section of your mySRA account. Guidance can be found in the individual mySRA user <u>guide</u>.

- Add yourself to your organisation
- Add your Post within that organisation
- Add the Role of 'Course Provider Contact'

You will need to add the Role of 'Course Provider Contact' in order to access the application.

1. Add yourself to your organisation.

- Click My Profile
- Click Personal & Professional Details
- Click Add organisation

🛞 mySRA							You are logged in as Ja	mie Vardy <u>Loq out</u>
» My Services	My Profile							
» My Profile								
» Personal & Professional Details	Personal & Profe	essional Details						
» Equality and Diversity	To view or update ye	our professional details se	elect your organisation	from the drop dou	wn list below.			
» Character and Suitability	Select Organisati	on						
» My Documents	Select	•						
» Upload Documents	1							
» Change Password					Add o	rganisation 🕥	Left organisation	
	Personal Details	Personal Addresses	Email Addresses	Languages	Work Categories	Jurisdiction		

Use the SRA ID on the email we sent you to search for your organisation. Please be aware that this may not be the site location of where the programmes are delivered.

- Click Search
- Select the firm and enter the **Date employment started**
- Click Save

You have now added yourself to your organisation.

2. Create a post and role.

Post:

- In the **Select Organisation** drop down list, select the organisation you have just added.
- Additional tabs will now appear. These include 'Posts' and 'Roles'

🛞 mySRA							You are logged in as	s Jamie Vardy <u>Loq o</u>
» My Services » My Profile	My Profile							
» Personal & Professional Details	Personal & Profes	sional Details						
» Equality and Diversity	To view or update you	r professional details se	lect your organisation	from the drop dov	vn list below.			
 » Character and Suitability » My Documents » Upload Documents 	Select Organization							
» Change Password					Add or	ganisation (Eeft organisation	n 🕥
	Organisation name: BPP	LAW SCHOOL						
	Personal Details Posts Roles	Personal Addresses	Email Addresses	Languages	Work Categories	Jurisdiction	Professional Details	Office

- Click the **Posts** tab,
- Select your post (Select 'Employee' if you do not see a suitable match. You can't add a post that is not listed.)
- Enter a Post Start Date
- Click Save.

Organisation name: BPP LAW SCHOOL

ersonal Details	Personal Addresses	Email Addresses	Languages	Work Categories	Jurisdiction	Professional Details	Office
osts Roles							
Vithin this costion w	eu con enen andier alage i	a neet. The dran down l	ist helew only on	toing the permitted ma	nonerial and nen	managarial nasta mailable	formour
viction type	ou can open and/or close a	a post. The drop down i	ist below only col	italits the permitted tha	nagenarang non-	managenai posts avaliable	Tor your
Please note that for	the SRA to formally recog	nise an individual as a r	nanager within ar	n organisation, they mus	st hold the approp	riate post. Within the gloss	ary of the
RA Handbook, a ma	anager is defined as			<u> </u>			2
> a member of a	n LLP;						
> a director of a	company;						
> a partner of a p	oartnership or						
in relation to an	ny other body, a member o	f its governing body.					
As an organisation y	ou are responsible for the	accuracy of this inform	nation.				
Employee 02/0	tart Date Post En	d Date	/				
Post							
Select		•					
Post Start Date							
dd/mm/yyyy							
							\sim

Role:

- Select the 'Role tab
- Select the 'Course Provider Contact' role.
- Enter a Role Start Date
- Click Save

ete Dolos		Email Addresses	Languages	Work Categories	Jurisdiction	Professional Details	Off
Koles							
hin this section ye ticular role, that r	ou can open and/or close a ole will be ended also.	a role. The drop down lis	st only contains p	ermitted roles for the in	ndividual. Note tha	it if you end a post that allow	vsa
Data				-			
Role	Role Start Date	Role End Dat	te				
Course Provider Co	ontact 02/05/2016	ddimmbaaay	### C				

Save 🗸

If you are in an organisation that is not a law practice we will add an additional role of 'Organisation Contact' to your record. This will allow you to edit the organisation details in mySRA (e.g. Telephone number, address)

This will take 48 hours

4. Completing the application form

Note: The screenshots in this guide are used to provide an example of the screens you will see when completing your application.

To access the application form:

- Click My Services
- Then Organisation Related Services
- Select the organisation from the drop down menu
- Click Continue
- The application can be found under 'new applications' if this is the first time you have accessed the form or 'draft applications' if you have already started it.
- Click Select next to the application Course Provider
 Authorisation Annual Fees 2016-2017

🛞 mySRA		You are lo
» My Services	Organisation List	
» Individual Services	•	
» Organisation Related Services		
» My Profile	Please select an organisation from the drop down list below and click 'continue'.	
» My Documents	Select Organisation	
» Upload Documents	LBelect-	
» Change Password		
		Continue

Application	Assessment Year	_
Course provider authorisation - Annual Fees	2016-2017	<u>Select</u>

Complete the application

The application is made up of 2 sections which are displayed in the left-hand menu.

Office Details

1. Office Details	Authorised course providers annual fees
2. Fee/Declaration/Payment 🗸	Office Details
	Select an office
	Organisation name
	SRA ID 9
	Select Office office name SRA ID Office type Office address
	Head Office

Your organisation name and address details will appear in the table as detailed below.

- Select the office
- Click Save and Continue

The office and SRA ID should be the same as the office and SRA ID highlighted in our email to you⁻¹ f it is not then same or you can't select an office please <u>Contact us.</u>

If you want your invoice to be sent to a different billing address you can choose to do so during the payment section.

Fee declaration and payment

This will display the courses your organisation is able to deliver. If any course type is missing please <u>Contact us.</u>

You must enter the data required, which will either be:

- Number of courses delivered
- Number of individuals enrolled

The data entered here must be the *collated total* for all courses delivered/individuals enrolled at all of your office locations. It is **not** only the totals for those trained at the office named on the previous page.

- Click Calculate to see the total annual fee
- Click Save and Continue to move onto the payment section

The course types that you are authorised to deliver are listed below. Please answer the questions in the boxes provided. If any of your authorised course types are not shown, please <u>contact us</u>

Once you have entered all of the requested information select "Calculate", this will display the fee for each course type and the grand total at the bottom of the page.

When you are satisfied the information you have entered is correct select "Save and Continue".

Authorisation type	Course information question	Course information	TOTAL FEE (£)
LPC	LPC: How many students are full time?		
LPC	LPC: How many students are part time year 1?		
LPC	LPC: How many students are part time year 2?		
LPC	LPC: How many students are on an exempting law degree?		
A flat fee is payable for QLD and CPE/GDL course providers.	Flat fee		
If you are authorised to deliver one of the course types, the fee payable is £200. If you are authorised to deliver two or more of the course types, the fee payable is £400. The fee due will be displayed when you select "Calculate".			
GRAND TOTAL (£)			
		Save and Continue	() Calculate

5. Making Payment

You will need to enter your billing address details. You can change any of the details in this section

If you are making payment by Debit or Credit card, the billing address should be the registered address for the Credit or Debit Card used to make payment.

After entering your details click **Save and Continue**.

Choose your method of payment

You can choose to pay either:

- by Debit or Credit Card; or
- you can select the 'Bill me' option where you will receive an invoice which can be paid via BACs

When you make a selection, click Continue.

Credit or Debit Card

Click Yes to the following question.



You will be directed to the **WorldPay Secure Payment Page** where you can enter your credit or debit card details.

Select your payment method by clicking on one of the displayed card logos.

Tip: We use **WorldPay** to process your payments in a secure environment. We only accept Mastercard, Maestro and Visa so you must select one of these logos.

In the **Card Details** section enter your credit or debit card details exactly as they appear on your card.

Secure Payment Page								
Please review your purchas Select language Choose currency The Law Society Description	e details, then select a English V	payment method to continue.						
Amount	-							
Select your pays	ment method VISA _{Visa}	Maestro Maestro	0					
payments powered by WorldPay	For help with your pay	Can yment visit the: <u>WorldPay Help</u>	icel 🛛					

The **Cardholder details** section should pre-populate the billing address you supplied on your application form. The billing address must be the same address as that registered for the credit or debit card you are paying with.

- Enter your email address. Confirmation of your payment will be sent here.
- Click Make Payment

Tip: Depending on your credit or debit card provider, a cardholder authentication page may appear that requests further details.

If you experience difficulties completing the cardholder authentication page then you will need to contact your card provider.



Once your payment has gone through, you will receive a confirmation email from **WorldPay**. You are also returned to the mySRA website. Once your payment is successful, a message will be displayed, as shown below.

Transaction number: Transaction amount: 5252.00 Transaction status: Successful Invoice number:

Thank you for submitting your application. You can view your payment summary here.

A copy of your invoice will be saved in the My Documents section of your account shortly.

We aim to process 95 percent of applications within 30 days. Once we have considered your application, we will notify you of our decision. You can track the progress of this application in the My Services section of your account.

Back To Services

Your application has now been submitted. We aim to process 95% of applications within 30 days and will send you an email confirmation once your application has been processed.

Note: You will need to address any questions you have about the WorldPay payment pages directly to WorldPay. Visit <u>www.worldpay.com/shopper</u>

There may be a rare occasion where the re-direct back to mySRA is interrupted and you don't get a message confirming your application has been submitted. Instead, you may be presented with a blank screen, or a generic error message. Your application may remain in a draft status in mySRA.

Please **do not** try to access your draft application or make payment again. If you have received an email from WorldPay confirming payment you do not need to do anything. We will process your application and if necessary, we will contact you to request further information.

If you have not received an email confirmation from WorldPay about your payment, please <u>Contact us</u>.

Bill Me

Selecting Bill me will submit your application and open a page with Law Society payment details. A VAT invoice will be available to download from your mySRA account within 72 hours and is payable immediately.

You must arrange for payment to be made as soon as possible by BACs, Chaps or telegraphic transfer quoting the Reference Number on the invoice.

Cheques are NOT accepted as a method of payment; any cheques received will be returned immediately.

Your application has now been submitted. We aim to process 95% of applications within 30 days and will send you an email to confirm when this is done.

6. How to contact us

Telephone

You can call our Contact Centre on 0370 606 2555 (inside the UK) International callers +44 (0)121 329 6800

Opening hours

08.00 to 18.00; Monday, Wednesday, Thursday, Friday 09.30 to 18:00; Tuesday

Email

contactcentre@sra.org.uk

Post

Contact Centre Solicitors Regulation Authority The Cube 199 Wharfside Street Birmingham, B1 1RN

DX 720293 BIRMINGHAM 47

Reasonable adjustments

Our reasonable adjustments policy is published on our website. If you have a disability under the Equality Act (2010) you can make a request for a reasonable adjustment. You can download a request form at <u>Contact us</u> and return it to us using our postal address or you can contact us by phone.