

Solicitors Regulation Authority

Continuing competence – creating the best approach for your firm

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Steps to continuing competence

1. Reflect



- Think about your practice to identify learning and development needs
- When to reflect
- Questions to help you reflect
- Use the competence statement and other resources on the website

2. Identify



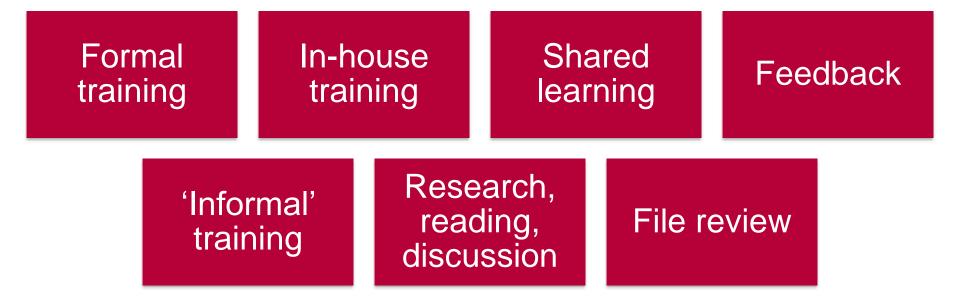
• Reflection helps you identify your learning and development needs and how to address them.

Sensitivity: General

- Use the competence statement to help with reflection and help identify any gaps
- Your needs are personal to you
- Use this process to build strengths and meet goals as well as addressing weaknesses

3. Plan and address

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4 and 5. Record and evaluate

- Solicitors Regulation Authority
- Record activity undertaken to address your learning and development needs

 Demonstrate to us and your employer that you are addressing your development needs

 Evaluating helps identify any key points where further learning and development is required

Role of firms



 All SRA firms must ensure that managers and employees are competent and keep up to date

• We can investigate where there are serious or repeated or persistent complaints about competence about a firm

• Firms need systems and processes in place to ensure competence of solicitors and employees





Julie Swan, Director of Education and Training, SRA

Ongoing work



Legal Services Board review

- How do we maximise our current approach:
 - Thematic reviews
 - Training record reviews
 - Clearer standards and resources
 - Better use of available data

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Weightmans

Continuing Competence

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To be continuingly competent, you need to

- Take responsibility for your own learning and development
- Reflect and learn from yourself and others
- Accurately evaluate your strengths and limitations re demands of work (not at home re who does the bins and laundry...)
- Maintain an adequate and up to date understanding of relevant law, policy and practice
- Adapt your practice to address developments in the delivery of legal services



So how do we do this?

Obviously we do it carefully.....!



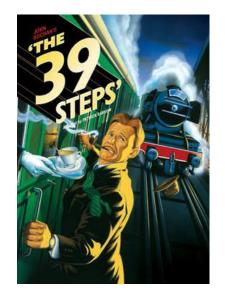
Steps...





Steps...









Steps...



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These steps...





...And the competence statement

- There are 91 competencies.....but you all know that...
- I was not planning on "testing" you on them





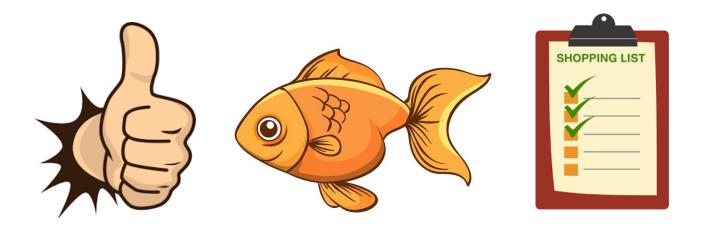


If you get the first two steps right...

... the rest is "just" logistics



"Reflect"





"Identify"

What do I need and where can I find it?

- Learning Management System/Intranet
- Training schedule
- Learning and Development team
- Management and talent programmes
- Technical training
- Business Skills training
- External training and events
- Find and read some stuff



Address it...





A gift...

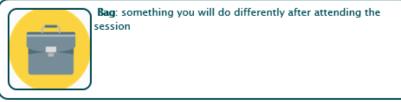


Head: an element of the session that was thought provoking



Heart: a particular element of the session you found useful





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Be more Auntie Lillie





Phew...

