

Solicitors Regulation Authority

# Continuing competence – creating the best approach for your firm

Jane Malcolm, Executive Director, SRA (Chair)

Karen Bailey, Owner, Bailey Wright & Co

Sarah Hardy-Pickering, Head of Learning and Development, Weightmans LLP

Karen Minns, Policy Manager, Regulatory Policy, SRA Julie Swan, Director of Education and Training, SRA

Solicitors Regulation Authority

## Jane Malcolm, Executive Director, External and Corporate SRA (Chair)



### Karen Minns, Policy Manager, Regulatory Policy, SRA

Solicitors Regulation Authority





#### Steps to continuing competence

## **1. Reflect**



- Think about your practice to identify learning and development needs
- When to reflect
- Questions to help you reflect
- Use the competence statement and other resources on the website

## 2. Identify



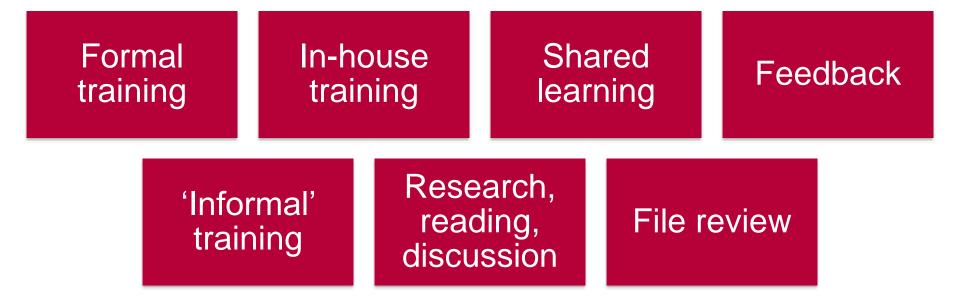
• Reflection helps you identify your learning and development needs and how to address them.

Sensitivity: General

- Use the competence statement to help with reflection and help identify any gaps
- Your needs are personal to you
- Use this process to build strengths and meet goals as well as addressing weaknesses

## 3. Plan and address

Solicitors Regulation Authority



## 4 and 5. Record and evaluate

- Solicitors Regulation Authority
- Record activity undertaken to address your learning and development needs

 Demonstrate to us and your employer that you are addressing your development needs

 Evaluating helps identify any key points where further learning and development is required

## Role of firms



 All SRA firms must ensure that managers and employees are competent and keep up to date

• We can investigate where there are serious or repeated or persistent complaints about competence about a firm

• Firms need systems and processes in place to ensure competence of solicitors and employees





## Julie Swan, Director of Education and Training, SRA

## **Ongoing work**



Legal Services Board review

- How do we maximise our current approach:
  - Thematic reviews
  - Training record reviews
  - Clearer standards and resources
  - Better use of available data

Solicitors Regulation Authority

### Karen Bailey, Owner, Bailey Wright & Co



## Weightmans

**Continuing Competence** 

Sarah Hardy-Pickering Head of Learning and Development 0151 242 6980 Sarah.Hardy-Pickering@Weightmans.com



To be continuingly competent, you need to

- Take responsibility for your own learning and development
- Reflect and learn from yourself and others
- Accurately evaluate your strengths and limitations re demands of work (not at home re who does the bins and laundry...)
- Maintain an adequate and up to date understanding of relevant law, policy and practice
- Adapt your practice to address developments in the delivery of legal services



#### So how do we do this?

Obviously we do it carefully.....!



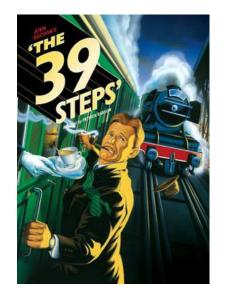
#### Steps...





#### Steps...









#### Steps...



© Weightmans LLP



#### These steps...





#### ...And the competence statement

- There are 91 competencies.....but you all know that...
- I was not planning on "testing" you on them





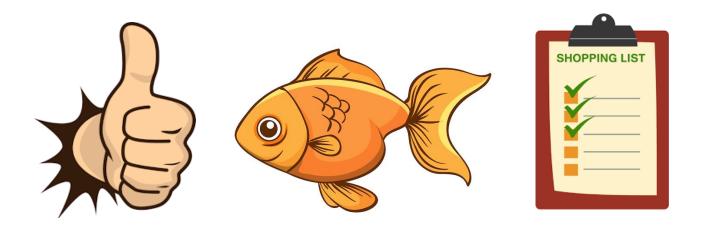


#### If you get the first two steps right...

... the rest is "just" logistics



"Reflect"





"Identify"

What do I need and where can I find it?

- Learning Management System/Intranet
- Training schedule
- Learning and Development team
- Management and talent programmes
- Technical training
- Business Skills training
- External training and events
- Find and read some stuff



#### Address it...





#### A gift...

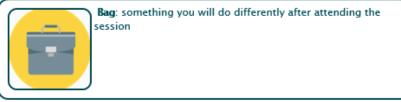


Head: an element of the session that was thought provoking



Heart: a particular element of the session you found useful





S WEIGHUHAHS LLI





27



#### Be more Auntie Lillie





#### Phew...

